

APPUORV K SINHA

T2-001, Ground Floor, Tower-2, Sunworld Arista,
Sector 168, Gautam Budha Nagar, UP-201305

Date: 29.08.2025

To,

The Board of Directors
Exato Technologies Limited
A-33, 2nd Floor, Sector-2, Noida,
Gautam Buddha Nagar, Uttar Pradesh, India, 201301

GYR Capital Advisors Private Limited
428, Gala Empire, Near JB Tower,
Drive in Road, Thaltej,
Ahemdabad-380 054,
Gujarat, India.
(GYR Capital Advisors Private Limited referred to as the "Lead Manager")

Dear Sir/ Ma'am,

Sub: Proposed Initial Public Offering (the "Issue") of equity shares of Rs. 10 (the "Equity Shares") by Exato Technologies Limited (the "Company")

I, Appuorv K Sinha (DIN: 07918398), do hereby confirm that I am the Managing Director of the Board of Directors of the Company and I do hereby give consent to my name being included as Managing Director of the Company in the Draft Red Herring Prospectus and Red Herring Prospectus and Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of BSE Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, ROC ("ROC") or any other authority as may be applicable.

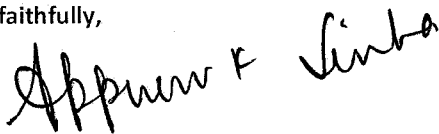
I confirm that I will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, ROC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I agree to keep the information regarding the Issue strictly confidential. All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



Appuorv K Sinha
Managing Director (DIN: 07918398)

ABHIJEET SINHA
Advocate-On-Record
Supreme Court of India

EN. No. D/602/2004

To,
The Board of Directors
Exato Technologies Limited
A-33, 2nd Floor, Sector-2, Noida,
Gautam Buddha Nagar, Uttar Pradesh, India, 201301

Date: 30.08.2025

GYR Capital Advisors Private Limited
428, Gala Empire, Near JB Tower,
Drive in Road, Thaltej,
Ahemdabad-380 054,
Gujarat, India.
(GYR Capital Advisors Private Limited referred to as the “Lead Manager”)

Dear Sir/ Ma’am,

Sub: Proposed Initial Public Offering (the “Issue”) of equity shares of Rs. 10 (the “Equity Shares”) by Exato Technologies Limited (the “Company”)

I, Abhijeet Sinha (DIN: 11100685), do hereby confirm that I am the Director of the Board of Directors of the Company and I do hereby give consent to my name being included as Director of the Company in the Draft Red Herring Prospectus and Red Herring Prospectus and Prospectus (“Offer Documents”) that the Company intends to file with the SME Platform of BSE Limited where the Equity Shares are proposed to be listed (“Stock Exchange”) and with the Registrar of Companies, Kanpur (“ROC”) or any other authority as may be applicable.

I confirm that I will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, ROC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I agree to keep the information regarding the Issue strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



Abhijeet Sinha
Director
(DIN: 11100685)

Pg of

Chamber No.: 310, Block-D, Additional Building Complex, Supreme Court of India

Office: 2/18-A. (L.G.F.), Jangpura-A, New Delhi-110014

Phone (Off): 011-42445244 Mobile: 98-713-54296

E-mail: abhijeetsinhaa@gmail.com, officeofabhijeetsinha@gmail.com

Dr. Omkar Rai

C-13, Vidyut Apartments, Plot No. - 2, Dwarka,

Sector - 12, Dwarka Sec - 6,

South West Delhi, Delhi - 110075.

Date: 30.08.2025

To,

The Board of Directors

Exato Technologies Limited

A-33, 2nd Floor, Sector-2, Noida,

Gautam Buddha Nagar, Uttar Pradesh, India, 201301

GYR Capital Advisors Private Limited

428, Gala Empire, Near JB Tower,

Drive in Road, Thaltej,

Ahemdabad-380 054,

Gujarat, India.

**(GYR Capital Advisors Private Limited referred to as the
"Lead Manager")**

Dear Sir/ Ma'am,

**Sub: Proposed Initial Public Offering (the "Issue") of equity
shares of Rs. 10 (the "Equity Shares") by Exato Technologies
Limited (the "Company").**

I, Dr. Omkar Rai (DIN:01364223), do hereby confirm that I am the Independent Director of the Board of Directors of the Company and I do hereby give consent to my name being included as Independent Director of the Company in the Draft Red Herring Prospectus and Red Herring Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of BSE Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Kanpur ("ROC") or any other authority as may be applicable.

I confirm that I will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, ROC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I agree to keep the information regarding the Issue strictly confidential. All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



Dr. Omkar Rai

Independent Director (DIN: 01364223)

Vijay Kumar Tyagi

DIN: 10103631
PAN AATPT9901G
GST 09AATPT9901G1ZZ

+91 8929475777 
v9004921900@gmail.com
Vijay_tyagi@rediffmail.com 

Date: 29.08.2025

To,
The Board of Directors
Exato Technologies Limited
A-33, 2nd Floor, Sector-2, Noida,
Gautam Buddha Nagar, Uttar Pradesh, India, 201301

GYR Capital Advisors Private Limited
428, Gala Empire, Near JB Tower,
Drive in Road, Thaltej,
Ahemdabad-380 054,
Gujarat, India. (GYR Capital Advisors Private Limited referred to as the "Lead Manager")

Dear Sir/ Ma'am,

Sub: Proposed Initial Public Offering (the "Issue") of equity shares of Rs. 10 (the "Equity Shares") by Exato Technologies Limited (the "Company")

I, Vijay Kumar Tyagi (DIN: 10103631), do hereby confirm that I am the Independent Director of the Board of Directors of the Company and I do hereby give consent to my name being included as Independent Director of the Company in the Draft Red Herring Prospectus and Red Herring Prospectus and Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of BSE Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Kanpur ("ROC") or any other authority as may be applicable.

I confirm that I will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, ROC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I agree to keep the information regarding the Issue strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,


Vijay Kumar Tyagi
Independent Director
(DIN: 10103631)

SWATI SINHA

T2-001, Ground Floor, Tower-2, Sunworld Arista,
Sector 168, Gautam Budha Nagar, UP-201305

Date: 29.08.2025

To,
The Board of Directors
Exato Technologies Limited
A-33, 2nd Floor, Sector-2, Noida,
Gautam Buddha Nagar, Uttar Pradesh, India, 201301

GYR Capital Advisors Private Limited
428, Gala Empire, Near JB Tower,
Drive in Road, Thaltej,
Ahemdabad-380 054,
Gujarat, India.
(GYR Capital Advisors Private Limited referred to as the "Lead Manager")

Dear Sir/ Ma'am,

Sub: Proposed Initial Public Offering (the "Issue") of equity shares of Rs. 10 (the "Equity Shares") by Exato Technologies Limited (the "Company")

I, Swati Sinha (DIN: 09394596), do hereby confirm that I am the Whole time director on the Board of Directors of the Company and I do hereby give consent to my name being included as Whole time Director of the Company in the Draft Red Herring Prospectus and Red Herring Prospectus and Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of BSE Ltd. where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Name of ROC, Kanpur ("ROC") or any other authority as may be applicable.

I confirm that I will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, ROC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Offer Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

I agree to keep the information regarding the Issue strictly confidential. All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



Swati Sinha
Whole Time Director (DIN:09394596)

CS GEETA JAIN

G-111, F/S, Dilshad Colony, Jhilmil, East Delhi, Delhi - 110095

Date: 29.08.2025

To,
The Board of Directors
Exato Technologies Limited
A-33, 2nd Floor, Sector-2, Noida,
Gautam Buddha Nagar, Uttar Pradesh, India, 201301

Dear Sir/Ma'am,

Sub: Proposed Initial Public Offering (the "Issue") of equity shares of Rs. 10 (the "Equity Shares") by Exato Technologies Limited (the "Company")

I, Geeta Jain, hereby confirm that as on date, I am the Company Secretary of the Company, and have also been appointed as the 'Compliance Officer' of the Company. I hereby consent to my name being included as the Company Secretary and Compliance officer of the Company in the Draft Red Herring Prospectus and Red Herring Prospectus and Prospectus ("Offer Documents") that the Company intends to file with the SME Platform of BSE Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Kanpur ("ROC") or any other authority as may be applicable. The following information in relation to the Compliance Officer may be disclosed:

Name: Geeta Jain
Address: G-111, F/S, Dilshad Colony, Jhilmil, East Delhi, Delhi - 110095
Telephone: 0120-3210402
Fax: NA
E-mail: geeta@exato.ai

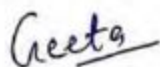
I confirm that I will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, ROC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue. I represent that my execution, delivery and performance of this consent have been duly authorised by all necessary actions (corporate or otherwise).

This certificate is for information and for inclusion in the Offer Documents and other Issue related materials to be issued by the Company in relation to the Issue. I hereby consent to aforementioned details being included in the Offer Documents and submission of this certificate as may be necessary, to any regulatory authority and / or for the records to be maintained by the Lead Manager in connection with the Issue and in accordance with applicable law. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the offering document or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully,



Geeta Jain
Company Secretary and Compliance officer
Membership no: A13938

MUSTAQUEEM HASAN

R-149, 2nd Floor, Street No 6, Ramesh Park, Export Market,
Laxmi Nagar, East Delhi, Delhi - 110092

Date: 29.08.2025

To,
The Board of Directors
Exato Technologies Limited
A-33, 2nd Floor, Sector-2, Noida,
Gautam Buddha Nagar, Uttar Pradesh, India, 201301

Dear Sir/Ma'am,

Sub: Proposed Initial Public Offering (the "Issue") of equity shares of Rs. 10 (the "Equity Shares") by Exato Technologies Limited (the "Company")

I, Mustaqueem Hasan, hereby confirm that I am the Chief Financial Officer of the Company. I hereby consent to my name being included as the Chief Financial Officer of the Company in the Draft Red Herring Prospectus and Red Herring Prospectus and the Prospectus ("Offer Documents") that the Company intends to file with the SME platform of BSE Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Kanpur ("ROC") or any other authority as may be applicable. The following information in relation to the Chief Financial Officer may be disclosed:

Name: Mr. Mustaqueem Hasan
Address: R-149, 2nd Floor, Street No 6, Ramesh Park, Export Market, Laxmi Nagar, East Delhi, Delhi - 110092
Telephone: 0120-3210403, **Fax:** NA
E-mail: account@exatotechnologies.com

I further confirm that the above information in relation to me is true and correct.

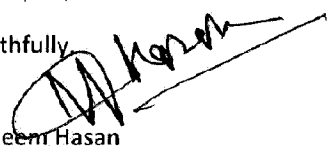
I hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, ROC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Lead Manager may wish to advance in any claim or proceeding in connection with the Issue. I represent that my execution, delivery and performance of this consent has been duly authorised by all necessary actions (corporate or otherwise).

I confirm that I will immediately inform the Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from me, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

This certificate is for information and for inclusion in the Offer Documents and other Issue related materials to be issued by the Company in relation to the Issue. I hereby consent to the aforementioned details being included in the Offer Documents and submission of this certificate as may be necessary, to any regulatory authority and / or for the records to be maintained by the Lead Manager in connection with the Issue and in accordance with applicable law. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the offering document or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Red Herring Prospectus of the Company.

Yours faithfully,


Mustaqueem Hasan
Chief Financial Officer